

**<Reference for FY2011 Consolidated Financial Results>**

(in 100 millions of yen) (in thousands of units)	ACTUAL RESULTS FY2010 Apr. 2009 to Mar. 2010		ACTUAL RESULTS FY2011 Apr. 2010 to Mar. 2011		
				Difference	Ratio
<b>Net Sales</b>		14,287	<b>15,806</b>	1,519	10.6
	Domestic	5,208	4,673	△ 535	△ 10.3
	Overseas	9,079	11,132	2,054	22.6
<b>Operating Income</b>		274	<b>841</b>	568	207.6
	Margin Percentage	1.9	5.3		
<b>Ordinary Income</b>		224	<b>822</b>	599	267.7
	Margin Percentage	1.6	5.2		
<b>Net Income/Loss</b>		△ 165	<b>503</b>	668	-
	Margin Percentage	-	3.2		
<b>Change of operating income by factors</b>				Improvement of sales volume & mixture and others	831
				Reduction in cost	89
				Decrease of SG&A expenses and others	61
				Increase of R&D expenses	△ 57
				Loss on currency exchange	△ 356
<b>Exchange rates</b>	YEN/US\$ YEN/EURO	YEN93/US\$ YEN132/EURO		YEN86/US\$ YEN114/EURO	
<b>Capital expenditures</b>		561		431	
<b>Depreciation and amortization</b>		571		498	
<b>R&amp;D expenses</b>		372		429	
<b>Interest bearing debts</b>		3,676		3,306	
<b>Performance of operation</b>				Net Sales to increase	
				Net Income to increase	
				Best Net Income	
<b>Domestic sales</b>		171	158	△ 13	△ 7.7
	Passenger Cars	75	68	△ 7	△ 9.3
	Minicars	96	90	△ 6	△ 6.5
<b>Overseas sales</b>		392	499	107	27.4
	North America	250	307	57	22.9
	Europe	39	60	21	53.1
	China	49	62	13	27.5
	Others	54	70	16	29.7
<b>Total sales</b>		563	657	94	16.7
<b>Production Units Total</b>		557	624	67	11.9
	Japan	453	459	6	1.3
	U.S.	104	165	61	57.9
<b>Net sales by business segment</b>	Automobile	12,945	14,522	1,578	12.2
	Aerospace	932	828	△ 104	△ 11.2
	Industrial Products	239	301	61	25.7
	Other	171	155	△ 16	△ 9.5
<b>Operating income by business segment</b>	Automobile	217	804	587	270.2
	Aerospace	48	23	△ 26	△ 53.1
	Industrial Products	△ 24	△ 1	24	-
	Other	26	15	△ 11	△ 42.9
	Elimination and Corporate	7	1	△ 6	△ 88.4

\* Figures of Total Sales are the sum of retail sales units of the Japanese subsidiary dealers, wholesale units of the overseas subsidiary distributors, and wholesale units of FHI to other distributors/dealers  
\* Exchange rate is the non-consolidated sales rate of FHI.