

<Reference for the 3rd Quarter of FY2010 (Apr. 2009 to Dec. 2009) Consolidated Financial Results>

(in 100 millions of yen) (in thousands of units)	ACTUAL RESULTS 3rd Quarter of FY2009 Apr. 2008 to Dec. 2008	ACTUAL RESULTS 3rd Quarter of FY2010 Apr. 2009 to Dec. 2009			ACTUAL RESULTS FY2009 Apr. 2008 to Mar. 2009	FORECAST FY2010 Apr. 2009 to Mar. 2010			FORECAST FY2010 (Nov. 2009) Apr. 2009 to Mar. 2010
			Difference	Ratio		Difference	Ratio		
Net Sales	11,067	10,121	(946)	(8.6)	14,458	14,100	(358)	(2.5)	13,600
Domestic	3,681	3,624	(57)	(1.6)	5,075	5,200	125	2.5	5,100
Overseas	7,387	6,497	(889)	(12.0)	9,383	8,900	(483)	(5.1)	8,500
Operating Income/Loss	99	39	(60)	(60.9)	(58)	140	198	-	10
Margin Percentage	0.9	0.4	-	-	-	1.0	-	-	0.1
Ordinary Income/Loss	90	18	(72)	(80.0)	(46)	100	146	-	(50)
Margin Percentage	0.8	0.2	-	-	-	0.7	-	-	-
Net Income/Loss	(148)	(152)	(4)	-	(699)	(250)	449	-	(250)
Margin Percentage	-	-	-	-	-	-	-	-	-
Change of operating income by factors									
		Decrease of SG&A expenses and others	197			Reduction in cost	258		
		Reduction in cost	162			Decrease of SG&A expenses and others	197		
		Decrease of R&D expenses	73			Decrease of R&D expenses	38		
		Loss on currency exchange	(300)			Improvement of sales volume & mixture and others	9		
		Deterioration of sales volume & mixture and others	(192)			Loss on currency exchange	(304)		
Exchange rates	YEN/US\$ YEN/EURO	YEN104/US\$ YEN156/EURO	YEN94/US\$ YEN133/EURO		YEN102/US\$ YEN147/EURO	YEN93/US\$ YEN133/EURO		YEN92/US\$ YEN132/EURO	
Capital expenditures	433	440			580	560			560
Depreciation and amortization	474	430			651	560			560
R&D expenses	340	268			428	390			400
Interest bearing debts	3,210	3,826			3,817	3,700			3,700
Performance of operation		Net Sales to decrease Net Income to decrease				Net Sales to decrease Net Income to decrease			
Domestic sales	131	119	(12)	(9.0)	179	171	(8)	(4.4)	166
Passenger Cars	50	50	0	0.3	70	75	4	6.3	71
Minicars	81	69	(12)	(14.8)	109	97	(12)	(11.2)	95
Overseas sales	292	278	(14)	(4.8)	377	389	12	3.3	379
North America	153	179	26	17.0	207	248	41	19.7	238
Europe	67	28	(39)	(58.9)	77	38	(39)	(51.0)	39
Others	73	72	(0)	(0.6)	92	103	11	12.0	103
Total sales	423	397	(26)	(6.1)	555	560	5	0.8	545
Production Units Total	465	393	(72)	(15.5)	566	555	(10)	(1.8)	537
Japan	392	326	(66)	(16.7)	474	451	(23)	(4.8)	444
U.S.	74	67	(7)	(9.1)	92	104	13	13.8	93
Net sales by business segment									
Automobile	10,158	9,218	(940)	(9.3)	13,163				
Aerospace	530	637	107	20.1	809				
Industrial Products	287	175	(112)	(39.1)	349				
Other	92	91	(1)	(0.9)	137				
Operating income by business segment									
Automobile	84	13	(71)	(84.4)	(92)				
Aerospace	(12)	21	33	-	16				
Industrial Products	(8)	(20)	(13)	-	(16)				
Other	16	17	1	4.1	31				
Elimination and Corporate	18	8	(10)	(54.2)	3				
Net sales by geographic area									
Japan	6,507	5,711	(796)	(12.2)	8,562				
North America	4,198	4,166	(32)	(0.8)	5,469				
Other	362	244	(118)	(32.6)	427				
Operating income by geographic area									
Japan	5	(121)	(126)	-	(158)				
North America	39	225	186	471.0	(20)				
Other	14	2	(13)	(88.8)	19				
Elimination and Corporate	40	(67)	(107)	-	101				

* Figures of Total Sales are the sum of retail sales units of the Japanese subsidiary dealers, wholesale units of the overseas subsidiary distributors, and wholesale units of FHI to other distributors/dealers.

* Exchange rate is the non-consolidated sales rate of FHI.